

Bilcare Limited

Regd. Office : 1028, Shiroli, Pune 410 505. Tel : +91 2135 304200 Fax : +91 2135 224068

Email : investor@bilcare.com Website : www.bilcare.com

CIN : L28939PN1987PLC043953

Bilcare Research

Unaudited Financial Results for the Quarter Ended 30 Jun 2015

(₹ in Crores)

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30 Jun 2015	31 Mar 2015	30 Jun 2014	31 Mar 2015	30 Jun 2015	31 Mar 2015	30 Jun 2014	31 Mar 2015
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)

PART I

1.	Income from operations								
a.	Net Sales/Income from Operations (Net of Excise Duty)	71.42	89.04	86.81	331.33	637.75	620.64	690.65	2,692.30
b.	Other Operating Income	0.11	1.44	2.15	4.27	2.78	28.99	5.10	45.58
	Total Income from Operations (Net)	71.53	90.48	88.96	335.60	640.53	649.63	695.75	2,737.88
2.	Expenses								
a.	Cost of materials consumed	49.94	66.08	63.00	243.84	355.03	304.69	364.37	1,383.21
b.	Changes in inventories of finished goods, work-in-progress and stock-in-trade	1.46	2.40	(5.02)	(3.10)	(25.18)	13.21	(6.67)	51.05
c.	Employee benefits expense	6.08	6.10	5.31	24.16	125.57	131.64	145.99	547.65
d.	Depreciation and amortisation expense	27.56	47.46	19.35	105.52	44.62	71.54	38.00	191.11
e.	Other expenses	8.04	8.52	11.85	45.41	121.69	126.58	137.36	524.81
	Total Expenses	93.08	130.56	94.49	415.83	621.73	647.66	679.05	2,697.83
3.	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(21.55)	(40.08)	(5.53)	(80.23)	18.80	1.97	16.70	40.05
4.	Other Income	---	---	---	---	---	---	---	---
5.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(21.55)	(40.08)	(5.53)	(80.23)	18.80	1.97	16.70	40.05
6.	Finance costs	36.72	28.87	35.37	131.84	61.27	45.64	50.04	235.74
7.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(58.27)	(68.95)	(40.90)	(212.07)	(42.47)	(43.67)	(33.34)	(195.69)
8.	Exceptional Items	---	(0.09)	---	(0.09)	---	(0.09)	---	(0.09)
9.	Profit / (Loss) from ordinary activities before tax (7 + 8)	(58.27)	(68.86)	(40.90)	(211.98)	(42.47)	(43.58)	(33.34)	(195.60)
10.	Tax Expense	(12.60)	(11.39)	(8.69)	(28.29)	(0.94)	(21.26)	(2.31)	(15.91)
11.	Net Profit/(Loss) from ordinary activities after tax (9 - 10)	(45.67)	(57.47)	(32.21)	(183.69)	(41.53)	(22.32)	(31.03)	(179.69)
12.	Extraordinary Items (net of tax expense)	---	---	---	---	(0.01)	36.39	---	36.39
13.	Net Profit / (Loss) for the period (11 - 12)	(45.67)	(57.47)	(32.21)	(183.69)	(41.52)	(58.71)	(31.03)	(216.08)
14.	Minority Interest	---	---	---	---	0.58	(0.41)	0.17	(0.03)
15.	Net Profit / (Loss) after taxes and minority interest (13 - 14)	(45.67)	(57.47)	(32.21)	(183.69)	(42.10)	(58.30)	(31.20)	(216.05)
16.	Paid-up Equity Share Capital (face value ₹ 10/- each)	23.55	23.55	23.55	23.55	23.55	23.55	23.55	23.55
17.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	---	---	---	643.47	---	---	---	1,072.41
18.	Earnings Per Share (after Extraordinary Items) (not annualised):								
a.	Basic	(19.40)	(24.40)	(13.68)	(78.00)	(17.88)	(24.76)	(13.25)	(91.74)
b.	Diluted	(19.40)	(24.40)	(13.68)	(78.00)	(17.88)	(24.76)	(13.25)	(91.74)

PART II

A	PARTICULARS OF SHAREHOLDING					B	Particulars	Quarter ended 30 Jun 2015
1	Public Shareholding							
	- Number of Shares	16,483,620	16,483,620	15,866,620	16,483,620			
	- Percentage of Shareholding	70.01%	70.01%	67.39%	70.01%			
2	Promoters and Promoter Group Shareholding						INVESTOR COMPLAINTS	
a.	Pledged / Encumbered						Pending at the beginning of the quarter	NIL
	- Number of Shares	98,000	98,000	715,000	98,000		Received during the quarter	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	1.39%	1.39%	9.31%	1.39%		Disposed off during the quarter	NIL
	- Percentage of shares (as a % of the total share capital of the Company)	0.42%	0.42%	3.04%	0.42%		Remaining unresolved at the end of the quarter	NIL
b.	Non-encumbered							
	- Number of Shares	6,963,611	6,963,611	6,963,611	6,963,611			
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	98.61%	98.61%	90.69%	98.61%			
	- Percentage of shares (as a % of the total share capital of the Company)	29.57%	29.57%	29.57%	29.57%			

Notes:

- The Company's main business segment is packaging research solutions.
- Figures for previous periods have been regrouped and rearranged, wherever necessary, to conform with the relevant current period's classification.
- The above unaudited results have been reviewed by the Audit Committee, approved by the Board of Directors of the Company at its meeting held on 14 August 2015 and have been subjected to a 'Limited Review' by the Statutory Auditors.

For Bilcare Limited

Mohan H. Bhandari

Managing Director